

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Rich Industries, Inc.	
2. All other names debtor used in the last 8 years	Include any assumed names, trade names and doing business as names	
3. Debtor's federal Employer Identification Number (EIN)	36-4244404	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	489 Thomas Drive Bensenville, IL 60106 Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	DuPage County	Location of principal assets, if different from principal place of business
		Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	www.richindustries.com	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor Rich Industries, Inc. Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor

Rich Industries, Inc.

Name

Case number (if known)

Debtor Rich Industries, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☒ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor Rich Industries, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 20, 2020
MM / DD / YYYY

X /s/ Richard Rogala
Signature of authorized representative of debtor

Title President

Richard Rogala
Printed name

18. Signature of attorney

X /s/ Gregory K. Stern
Signature of attorney for debtor

Date August 20, 2020
MM / DD / YYYY

Gregory K. Stern 6183380
Printed name

Gregory K. Stern, P.C.
Firm name

53 West Jackson Boulevard
Suite 1442
Chicago, IL 60604
Number, Street, City, State & ZIP Code

Contact phone (312) 427-1558 Email address greg@gregstern.com

6183380 IL
Bar number and State

Fill in this information to identify the case:

Debtor name Rich Industries, Inc.
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A.I. Technology, Inc. 30503 Anderson Court Wixom, MI 48393		Trade Debt				\$977.00
Airways Freight P.O. Box 1888 Fayetteville, AR 72702		Trade Debt				\$1,750.00
Anco Steel Company P.O. Box 71787 Chicago, IL 60694		Trade Debt				\$25,976.00
Apex Wire Products Company Inc. 9030 Gage Avenue Franklin Park, IL 60131		Trade Debt				\$11,308.85
Armour Screw Company 501 Busse Elk Grove Village, IL 60007		Trade Debt				\$2,320.00
Best Quality Cleaning 10015 Pacific Avenue Franklin Park, IL 60131		Trade Debt				\$1,750.00
Campos Skid Inc. 505 Sundown Road, Unit 5 South Elgin, IL 60177		Trade Debt				\$1,259.60
Comcast 155 Industrial Dr. Elmhurst, IL 60126		Services				\$406.94
Comdata 5301 Maryland Way Brentwood, TN 37027		Corporate Debt				\$20,000.00

Debtor Rich Industries, Inc.
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Commonwealth Edison 1919 Swift Drive Oak Brook, IL 60523		Services				\$1,288.63
D & N Deburring 2919 North Birch Street Franklin Park, IL 60131		Trade Debt				\$945.00
EXO Fabrications, Inc. 1140 West Fullerton Avenue Addison, IL 60101		Trade Debt				\$421.84
Holland 700 S. Waverly Road Holland, MI 49423		Trade Debt				\$1,321.42
Lakeside Bank 55 West Wacker Drive Chicago, IL 60601		Payroll Protection Program Loan				\$61,000.00
Nationwide Gage Calibration, Inc. 159 Covington Drive Bloomington, IL 60108		Trade Debt				\$923.18
NSF International - Canada c/o Hunter Warfield 4645 South Lakeshore Drive, #11 Tempe, AZ 85282		Trade Debt				\$853.49
NWP IL TT, LLC 9450 W. Bryn Mawr Avenue Suite 750 Chicago, IL 60618		Lease Default	Contingent Unliquidated Disputed			\$46,503.25
Tri-City Corrugated, Inc. 1345 Brewster Creek Blvd. Bartlett, IL 60103		Trade Debt				\$565.00
Worth Steel 4001 West 123rd Street Alsip, IL 60803		Trade Debt				\$2,559.30
Worth Steel & Machinery Inc. 4001 W. 123rd Street Alsip, IL 60803		Trade Debt				\$2,559.30

A.I. Technology, Inc.
30503 Anderson Court
Wixom, MI 48393

Airways Freight
P.O. Box 1888
Fayetteville, AR 72702

Anco Steel Company
P.O. Box 71787
Chicago, IL 60694

Apex Wire Products Company Inc.
9030 Gage Avenue
Franklin Park, IL 60131

Armour Screw Company
501 Busse
Elk Grove Village, IL 60007

Best Quality Cleaning
10015 Pacific Avenue
Franklin Park, IL 60131

Campos Skid Inc.
505 Sundown Road, Unit 5
South Elgin, IL 60177

Comcast
155 Industrial Dr.
Elmhurst, IL 60126

Comdata
5301 Maryland Way
Brentwood, TN 37027

Commonwealth Edison
1919 Swift Drive
Oak Brook, IL 60523

D & N Deburring
2919 North Birch Street
Franklin Park, IL 60131

Direct Capital Lending
634 N. Main Street
Porterville, CA 93257

E-Com Systems, Inc.
9201 Corporate Blvd.
Suite 420
Rockville, MD 20850

EXO Fabrications, Inc.
1140 West Fullerton Avenue
Addison, IL 60101

Fix A Lift, Inc.
P.O. Box 4
Streamwood, IL 60107

Holland
700 S. Waverly Road
Holland, MI 49423

Illinois Department of Employment
Security
33 South State Street
10th Floor
Chicago, IL 60603

Illinois Department of Revenue
Bankruptcy Section
P.O. Box 64338
Chicago, IL 60664-0338

Illinois Manufacturing Directory
1633 Central Street
Evanston, IL 60201

Internal Revenue Service
Centralized Insolvency Operation
PO Box 7346
Philadelphia, PA 19101-7346

Lakeside Bank
55 West Wacker Drive
Chicago, IL 60601

Nationwide Gage Calibration, Inc.
159 Covington Drive
Bloomington, IL 60108

Nicor Gas
P.O. Box 2020
Aurora, IL 60507-2020

NSF International - Canada
c/o Hunter Warfield
4645 South Lakeshore Drive, #11
Tempe, AZ 85282

NWP IL TT, LLC
9450 W. Bryn Mawr Avenue
Suite 750
Chicago, IL 60618

On Time Messenger Service
P.O. Box 871
Elk Grove Village, IL 60009

Ronald Stearney
211 West Wacker Drive
Suite 1250
Chicago, IL 60606

Savaglio Brothers, Inc.
6020 N. Kostner Avenue
Chicago, IL 60646

Summit Financial Resources, LLC
2455 East Parleys Way, Suite 200
Salt Lake City, UT 84109

Tri State Propane Exchange LLC
P.O. Box 430
Minooka, IL 60447

Tri-City Corrugated, Inc.
1345 Brewster Creek Blvd.
Bartlett, IL 60103

Worth Steel
4001 West 123rd Street
Alsip, IL 60803

Worth Steel & Machinery Inc.
4001 W. 123rd Street
Alsip, IL 60803

**United States Bankruptcy Court
Northern District of Illinois**

In re Rich Industries, Inc.

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Rich Industries, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

August 20, 2020
Date

/s/ Gregory K. Stern

Gregory K. Stern 6183380

Signature of Attorney or Litigant
Counsel for Rich Industries, Inc.

Gregory K. Stern, P.C.

53 West Jackson Boulevard

Suite 1442

Chicago, IL 60604

(312) 427-1558 Fax:(312) 427-1289

greg@gregstern.com